

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE

DOCKET ITEM #7

IN RE: Olympus Healthcare Group, Inc., et al.

Katharine B. Sacks, as Receiver of Five)	
Facilities Formerly Owned and Operated)	
by Pegasus Management Company, Inc.)	
)	
Appellant)	Civil Action No. 05-582
v.)	
)	
)	
Craig Jalbert, Liquidating Supervisor)	
for Olympus Healthcare Group, Inc., et al.)	
)	
Appellees)	Bankruptcy Case No. 01-1849 through
)	01-1858

NOTICE OF DOCKETING

A Notice of Appeal of the following order of the Bankruptcy Court dated 6/28/05 was docketed in the District Court on 8/10/05:

Order Authorizing and Approving Settlement Agreement

In accordance with the Standing Order of the Court dated July 23, 2004, this case shall be referred to the Appellate Mediation Panel, and briefing will be deferred.

Documents prepared for mediation shall be submitted directly to the mediator and should not be filed with the Clerk's Office. Any attorneys of record who are not members of the Bar of this Court shall associate with local counsel in accordance with District of Delaware Local Rule 83.5.

Peter T. Dalleo
Clerk of Court

Date: August 10, 2005

To: U.S. Bankruptcy Court
Counsel